

**KIEN LONG COMMERCIAL
JOINT STOCK BANK**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 3431/NHKL

Rach Gia, October 30, 2025

INFORMATION DISCLOSURE

To: - State Securities Commission
- Hanoi Stock Exchange

Pursuant Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding information disclosure on the securities market, Kien Long Commercial Joint Stock Bank (KienlongBank) discloses the following information:

1. Organization name: Kien Long Commercial Joint Stock Bank

- Stock code: KLB
- Address: No. 40-42-44 Pham Hong Thai Street, Rach Gia Ward, An Giang Province
- Telephone: 0297 3869 950 Fax: 0297 3877 538
- Email: kienlong@kienlongbank.com Website: <https://kienlongbank.com>

2. Content of the disclosure:

Kien Long Commercial Joint Stock Bank (KienlongBank) hereby discloses the following documents:

1. Certificate of Registration for Offering No. 410/GCN-UBCK dated October 28, 2025, issued by State Securities Commission regarding the registration for public offering of bonds.

2. Notice No. 1758/TB-NHKL dated 30/10/2025 from KienlongBank regarding the Public Offering of Bonds – Phase 1.

3. Prospectus for Public Offering of bonds.

4. Document No. 2846/NHKL dated September 16, 2025, committing to fulfill the issuer's obligations to investors concerning the issuance conditions, payment, ensuring legal rights and interests of investors, and other conditions.

5. Bondholders' Representative Service Agreement No. 01/2025/HDDDNSHTP.SHS/KienlongBank dated September 16, 2025, between Kienlong Commercial Joint Stock Bank and Saigon – Hanoi Securities Joint Stock Company.

Appendices attached to the prospectus and other related documents are available on KienlongBank's website at the following link: "<https://kienlongbank.com/thong-bao-chao-ban-trai-phieu-ngan-hang-tmcp-kien-long-ra-cong-chung-dot-1-theo-giay-chung-nhan-dang-ky-chao-ban-trai-phieu-ra-cong-chung-so-410gcn-ubck-ngay-28102025>".

This information has been published on KienlongBank's electronic information portal since 30/10/2025 at <https://kienlongbank.com/thong-bao-chao-ban-trai-phieu-ngan-hang-tmcp-kien-long-ra-cong-chung-dot-1-theo-giay-chung-nhan-dang-ky-chao-ban-trai-phieu-ra-cong-chung-so-410gcn-ubck-ngay-28102025>

We hereby certify that the disclosed information above is true and we take full legal responsibility for the content of the disclosed information.

AUTHORIZED INFORMATION DISCLOSURE OFFICER

CHIEF OFFICE OF THE BOARD OF DIRECTORS

Recipients:

- As above;
- Archived: Administration Department



Nguyen Thanh Thuy