

**DHC SUOI DOI  
CORPORATION**

**SOCIALIST REPUBLIC OF VIETNAM**

**Independence – Freedom - Happiness**

**No.: 337/BC-DHCSD**

**Da Nang, September 26<sup>th</sup>, 2025**

## **REPORT**

### **Results of the Share Issuance to Increase Charter Capital from Owners' Equity**

**To: State Securities Commission of Vietnam**

#### **I. Introduction of the Issuer**

1. Full name of the Issuer: **DHC SUOI DOI CORPORATION**
2. Abbreviated name: **DHC SUOI DOI CORP**
3. Head office address: **158 Bui Ta Han, Ngu Hanh Son Ward, Da Nang City, Vietnam**
4. Telephone: **0236.3561.575** Fax: **02363.3561.545**

Website: <https://dhcsuoidoi.vn/>

5. Charter capital: **VND 471,000,000,000 (Four hundred seventy-one billion dong).**

6. Stock code: **DSD**

7. Payment account: **Vietinbank – Bac Da Nang Branch**

Account number: **113682607979**

8. Enterprise Registration Certificate No. **0401585934**, first issued by the Department of Planning and Investment of Da Nang City on **07/02/2014**, amended for the 16th time on **17/07/2025**.

9. Establishment and operation license (*if required by specialized law*): **Not applicable.**

#### **II. Issuance Plan**

1. Name of share: **DHC Suoi Doi Corporation**
2. Type of shares: **Common shares**
3. Number of shares prior to issuance:
  - Total issued shares: **47,100,000 shares**
  - Outstanding shares: **47,100,000 shares**
  - Treasury shares: **0 share**
4. Number of shares expected to be issued: **11,300,000 shares.**

5. Exercise ratio: 100:23.9915 (A shareholder owning 100 shares will receive 23.9915 new shares).

6. Source of issuance: Share premium as of 31/12/2024 according to the audited 2024 financial statements of DHC Suoi Doi Corporation.

7. Treatment of fractional shares: The number of shares each shareholder is entitled to receive will be rounded down to the nearest unit. Fractional shares (if any) shall be cancelled and not issued.

*Example: Shareholder Mr. Nguyen Van A holds 182 shares. The additional shares he is entitled to are calculated as  $(182 : 100) \times 23.9915 = 43.66453$  shares. Mr. Nguyen Van A shall receive 43 new shares. The fractional part of 0.66453 shares shall be cancelled.*

8. Completion date of the issuance: **18/09/2025**

9. Expected transfer date of shares: In Quarter IV/2025

### **III. Results of Share Issuance**

1. Total shares distributed: 11,299,756 shares, of which:

- Shares distributed to existing shareholders pro rata: 11,299,756 shares to 253 shareholders;

- Fractional shares cancelled: 244 shares (*Fractional shares (decimal portions) shall be cancelled and not issued in accordance with the treatment method approved under Submission No. 144/TT-ĐHĐCĐ and Resolution of the 2025 Annual General Meeting of Shareholders No. 146/2025/NQ-ĐHĐCĐ dated 24/04/2025*).

2. Total shares after the issuance (as of 18/09/2025): 58,399,756 shares, of which:

- Outstanding shares: 58,399,756 shares

- Treasury shares: 0 shares

### **IV. Enclosed Documents: None**

*Da Nang, September 26<sup>th</sup>, 2025*

**DHC SUOI DOI CORPORARION**

*(Legal Representative)*

*(Signed, full name and affixed company seal)*



**TRAN THI HUONG**