

**CÔNG TY CỔ PHẦN TẬP ĐOÀN
ĐẦU TƯ ATS
ATS INVESTMENT GROUP
JOINT STOCK COMPANY**

Số/No: 36/2025/CV-ATS

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

*Tp. Hồ Chí Minh, ngày 09 tháng 09 năm 2025
Ho Chi Minh City, 9th September, 2025*

**CÔNG BỐ THÔNG TIN
INFORMATION DISCLOSURE**

Kính gửi/ To: Ủy ban Chứng khoán Nhà nước
To: Sở Giao dịch Chứng khoán Hà Nội
State Securities Commission / Hanoi Stock Exchange

1. Tên tổ chức/Name of organization: **CÔNG TY CỔ PHẦN TẬP ĐOÀN ĐẦU TƯ ATS/ ATS INVESTMENT GROUP JOINT STOCK COMPANY**

- Mã chứng khoán/ Stock code: **ATS**
- Địa chỉ/Address: Số 11.24, Tầng 11, Tòa nhà Golden King, số 15 Nguyễn Lương Bằng, Phường Tân Phú, Quận 7, Thành phố Hồ Chí Minh, Việt Nam/ No 11.24, Floor 11, Golden King Building, 15 Nguyen Luong Bang Street, Tan Phu Ward, District 7, Ho Chi Minh City.
- Điện thoại liên hệ/Tel.: 0919012659
- E-mail: quanhecodong.ats@gmail.com
- Loại thông tin công bố/ Type of information disclosed:

☒ 24h ☐ Yêu cầu ☐ Bất thường ☐ Định kỳ

2. Nội dung thông tin công bố /Contents of disclosure:

Ngày 09/09/2025, Hội đồng quản trị Công ty cổ phần Tập đoàn Đầu Tư ATS thông qua Nghị quyết số 07/2025/NQ-HĐQT tiếp tục triển khai phương án chào bán cổ phiếu riêng lẻ và thông qua hồ sơ đăng ký chào bán cổ phiếu riêng lẻ của Công ty theo Nghị quyết ĐHĐCĐ số 01/2025/NQ-ĐHĐCĐ-ATS ngày 08/04/2025

On September 9th, 2025, the Board of Directors of ATS Investment Group Joint Stock Company approved Resolution No. 07/2025/NQ-BOD to continue implementing the private placement plan and approved the Company's private placement registration dossier in accordance with the General Meeting of Shareholders' Resolution No. 01/2025/NQ-GMS-ATS dated April 08, 2025.

Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 09/9/2025 tại đường dẫn: atsinvest.com.vn

This information was published on the company's website on 9th September, 2025 at the link: atsinvest.com.vn

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby commit that the information published above is true and we are fully responsible before the law for the content of the published information.

Tài liệu đính kèm/Attached documents: Đại diện tổ chức/Organization Representative
Nghị quyết 07/2025/NQ-HĐQT

Chủ tịch Hội đồng Quản Trị/
Chairman of the Board of Directors
Trần Phúc Thiên Ân

RESOLUTION OF THE BOARD OF DIRECTORS

ATS INVESTMENT GROUP JOINT STOCK COMPANY

- Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the 14th National Assembly of the Socialist Republic of Vietnam on June 17, 2020, amendments and supplements and implementing guidelines;
- Pursuant to the Securities Law No. 54/2019/QH14 passed by the 14th National Assembly of the Socialist Republic of Vietnam on November 26, 2019, amendments and supplements and implementing documents;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities and implementing guidelines;
- Pursuant to the Charter of organization and operation of ATS Investment Group Joint Stock Company ("Company"/ "ATS"/ "Issuing Organization");
- Pursuant to Resolution of the 2025 Annual General Meeting of Shareholders ("AGM") No. 01/2025/NQ-DHĐCĐ-ATS dated April 8, 2025 of ATS Investment Group Joint Stock Company; Submission No. 11/2025/TTr-HĐQT dated April 8, 2025 on approving the plan to offer shares to increase the Company's charter capital;
- Pursuant to Resolution of the Board of Directors ("BOD") No. 05/2025/NQ-HĐQT-ATS dated June 27, 2025 approving the implementation of the plan for the private placement of shares to increase the Company's charter capital and other related contents;
- Pursuant to Resolution of the Board of Directors No. 06/2025/NQ-HĐQT dated June 30, 2025 approving the registration dossier for private offering of shares;
- Pursuant to the Minutes of the Board of Directors meeting of ATS Investment Group Joint Stock Company No. 07/2025/BBH-HĐQT-ATS dated 09/09/2025.

RESOLUTION:

Article 1. The Board of Directors approves the list of professional securities investors expected to participate in the ATS private placement of shares, as detailed in Appendix 01 attached to this Resolution. This list replaces the list of professional securities investors in Appendix 01 of Resolution No. 05/2025/NQ-HĐQT-ATS of the Company's Board of Directors.

Article 2. The Board of Directors approves the plan to ensure that the issuance of shares meets foreign ownership regulations (replacing the plan to ensure that the issuance of shares



meets foreign ownership regulations in Article 6 of the Company's Board of Directors Resolution No. 05/2025/NQ-HĐQT-ATS).

The plan to ensure that the issuance of shares meets the specific foreign ownership regulations is as follows:

- The maximum foreign investor ownership ratio at ATS is 0% of charter capital according to Document No. 224/UBCK-PTTT dated March 14, 2025 of the State Securities Commission on the dossier announcing the maximum foreign ownership ratio of the Company.
- According to the announcement on foreign ownership ratio on September 9, 2025, at the Vietnam Securities Depository and Clearing Corporation (VSDC) (date of announcement: September 8, 2025), the number of shares held by foreign investors in the company is 4,200, corresponding to 0.12% of the company's charter capital. The company always complies with the regulations in Clause 5, Article 139 of Decree No. 155/2020/ND-CP, ensuring that the foreign ownership ratio in the company does not increase.
- To ensure that the Company's maximum foreign ownership ratio remains 0%, the Board of Directors shall implement the following safeguards:
 - + The Board of Directors has selected and approved the list of professional securities investors expected to participate in the Company's private placement of shares as domestic professional securities investors (detailed information about the investors is specified in Article 1 of this Resolution).
 - + In the case of distributing unsold shares due to professional securities investors who intend to participate in buying shares refusing to buy part or all of the shares in the offering (unsold shares), the Board of Directors commits to only distribute these unsold shares to other domestic professional securities investors.

Therefore, the company's private placement of shares will not increase the foreign ownership ratio, ensuring compliance with the regulations in Clause 5, Article 139 of Decree No. 155/2020/ND-CP.

The Company's Board of Directors commits to always ensure compliance with the regulations on the Company's maximum foreign ownership ratio before, during and after the offering of 0%.

Article 3. Decision to approve the amendment of Point e, Article 3 of the Company's Board of Directors Resolution No. 05/2025/NQ-HĐQT-ATS in Article 3 of this Resolution and replace Point e, Article 3 of the Company's Board of Directors Resolution No. 05/2025/NQ-HĐQT-ATS. Content of Point e, Article 3 of the Company's Board of Directors Resolution No. 05/2025/NQ-HĐQT-ATS after amendment:

The transferor of shares of Hoang Quan Binh Thuan Consulting – Trading – Service Real Estate JSC is specifically as follows:

No	Full name	ID card number	Number of shares expected to be transferred	Expected transfer value (copper)	ATS related parties and ATS insiders
1	Truong Anh Tuan	058064000027	21,000,000	210,000,000,000	No
2	Phan Le Thuy Trang	056191000105	11,764,990	117,649,900,000	No
3	Nguyen Tran Thuy Trang	075191004136	3,235,010	32,350,100,000	No
	Total		36,000,000	360,000,000,000	

Article 4. Resolved to approve the Company's registration dossier for the private placement of shares (replacing Resolution No. 06/2025/NQ-HĐQT of the Board of Directors). The Company's private share offering registration dossier includes the following documents:

1. Private share offering registration certificate No. 36/2025/CV-ATS dated September 9, 2025.
2. Company's Business Registration Certificate No. 0100830798, registered for the 21st change on December 17, 2024.
3. Resolution of the 2025 Annual General Meeting of Shareholders No. 01/2025/NQ-ĐHĐCĐ-ATS dated April 8, 2025 of ATS Investment Group Joint Stock Company; Submission No. 11/2025/TTr-HĐQT dated April 8, 2025 on approving the plan to offer private placement of shares to increase the Company's charter capital.
4. Resolution of the Board of Directors of the Company No. 05/2025/NQ-HĐQT-ATS dated June 27, 2025 approving the implementation of the plan to offer private placement of shares to increase the Company's charter capital and other related contents.
5. Commitment letter of ATS Investment Group Joint Stock Company on not violating cross-ownership regulations.
6. Bank confirmation letter on opening of blocked account to receive money to buy shares of the offering.
7. Document No. 224/UBCK-PTTT dated March 14, 2025 of the State Securities Commission on the dossier of notification of the Company's maximum foreign ownership ratio.
8. Official dispatch No. 35/2025/CV-ATS dated September 9, 2025 of ATS on the separation of voting rights of shareholders with interests related to the private share offering plan and the Minutes of counting votes at the 2025 Annual General Meeting of Shareholders of ATS.
9. Documents relating to the plan for using the proceeds from the offering:

- 9.1 Company's Business Registration Certificate of Hoang Quan Binh Thuan Consulting – Trading – Service Real Estate JSC No. 3400382817, registered for the 20th change on August 8th, 2024.
- 9.2 Charter of Hoang Quan Binh Thuan Consulting – Trading – Service Real Estate JSC dated July 24, 2025
- 9.3 Audited Financial Statements of Hoang Quan Binh Thuan Consulting – Trading – Service Real Estate JSC for 2024
- 9.4 Agreements in principle on the transfer of Company shares of Hoang Quan Binh Thuan Consulting – Trading – Service Real Estate JSC signed between the transferor (shareholder of Hoang Quan Binh Thuan Company) and the transferee (ATS).
- 9.5 Company Shareholder Register of Hoang Quan Binh Thuan Consulting – Trading – Service Real Estate JSC on May 29, 2025.
10. Documents providing information about the offering to investors include: This Resolution and documents in sections 3, 4, 9 of Article 4 of this Resolution.

Article 5. This Resolution takes effect from the date of signing. The Board of Directors, the General Director Board and relevant Departments are responsible for implementing this Resolution./.

Recipient:

- As per Article 5;
- Save Board of Directors;
- Save document

On behalf of BOARD OF DIRECTORS

CHAIRMAN



Tran Phuc Thien An

APPENDIX 01

List of professional securities investors expected to participate in the ATS private placement of shares

(Attached to Board of Directors Resolution No. 07/2025/NQ-HĐQT-ATS dated .09/09/2025)

No	Investor name	ID number, citizen ID, Passport	Object		Number of shares owned before the offering (as of 9/09/2025)	Number of shares expected to be distributed (shares)	Number of shares expected to be owned after the offering	Expected ownership ratio after the offering (%) ¹	Relationship with the Issuer, Board of Directors, Supervisory Board, and Executive Board
			Strategic Investor/Professional Stock Investor	Foreign investors/Economic organizations with foreign investors holding over 50% of charter capital/Domestic investors					
1	Ta Thi Thu Thao	068188000553	Professional stock investor	Domestic investors	146,700	5,600,000	5,746,700	14.55%	Shareholder
2	Nguyen Thi Thuy	079172008875	Professional stock investor	Domestic investors	338,610	5,200,000	5,538,610	14.02%	Major shareholder
3	Nguyen Thi Thanh Thuy	049172000501	Professional stock investor	Domestic investors	153,400	5,000,000	5,153,400	13.05%	Shareholder
4	Nguyen Viet Manh	079075003615	Professional stock investor	Domestic investors	164,900	5,680,000	5,844,900	14.80%	Shareholder
5	Nguyen Thai Huyen	058182000057	Professional stock investor	Domestic investors	160,500	5,000,000	5,160,500	13.06%	Shareholder
6	Ho Thi Tham	040178021160	Professional stock investor	Domestic investors	155,000	5,900,000	6,055,000	15.33%	Shareholder
7	Le Bich Huyen	001184049791	Professional stock investor	Domestic investors	0	320,000	320,000	0.81%	No

¹ Expected ownership ratio after the offering: calculated based on the number of shares the investor is expected to own after the offering, divided by the expected charter capital after the offering (assuming a successful offering, the expected charter capital is 395,000,000,000 VND).

8	Nguyen Le Thuy Uyen	058189006207	Professional stock investor	Domestic investors	0	1,700,000	1,700,000	4.30%	No
9	Dinh Quoc Bao Loc	058082005855	Professional stock investor	Domestic investors	0	1,600,000	1,600,000	4.05%	No
Total					1,119,110	36,000,000	37,119,10	93,97%	

