

**KIENLONG COMMERCIAL
JOINT STOCK BANK**

No: 1353/NHKL

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Rach Gia, September 15, 2025

NOTICE

On the issuance of shares to pay stock dividends of Kien Long Commercial Joint Stock Bank

I. INTRODUCTION ABOUT THE ISSUER

1. Name of Issuer: KIEN LONG COMMERCIAL JOINT STOCK BANK
2. Abbreviation: KienlongBank.
3. Head Office Address: 40-42-44 Pham Hong Thai Street, Rach Gia Ward, province An Giang
4. Telephone: (0297) 3869 950 Fax: (0297) 3877 538
Website: www.kienlongbank.com
5. Chartered Capital: VND 3,652,818,780,000
6. Stock code: KLB
7. Account Opening Location: State Bank of Vietnam Transaction Office
8. Account Number: 120081
9. Business Registration and Legal Basis:
 - Certificate of Business Registration: Business code 1700197787, issued by the Department of Planning and Investment of An Giang province. First issued on October 10, 1995, with the 42nd amendment registered on July 24, 2024.
 - Primary Business Lines:
 - + Other monetary intermediation (Industry code 6419);
 - + Other financial service activities, except insurance and social security (Industry code 6499);
 - + Short, medium, and long-term capital mobilization through savings, current accounts, and certificates of deposit;
 - + Credit provision in the form of loans, guarantees, factoring, discounting, and rediscounting of valuable papers;
 - + Providing payment instruments, payment services, foreign exchange trading, and other banking services.
10. License of Establishment and Operation No. 0056/NH-GP dated 18/9/1995 issued by the State Bank of Vietnam, including all relevant supplementary documents.
11. Preferred Stock: None

II. PURPOSE OF SHARE ISSUANCE

Pay dividends in shares to existing shareholders at a rate of 60% of par value according to the plan approved at the extraordinary General Meeting of Shareholders in 2025 on July 15, 2025..

III. ISSUANCE PLAN

1. Securities name: Kien Long Commercial Joint Stock Bank shares.
2. Type of securities: Common Share.
3. Par Value: 10,000 VND per share.
4. Total Issued Shares: 365,281,878 shares.
5. Total Outstanding Shares: 361,481,878 shares.
6. Total Treasury Shares: 3,800,000 shares.
7. Number of Shares Planned for Issuance: 216,889,126 shares.
8. Total Issuance Value at Par: 2,168,891,260,000 VND.
9. Right Execution Ratio: Ratio 100:60, on the record date, shareholders holding 100 shares will receive an additional 60 new shares.
10. Source of Issuance Funds: Undistributed after-tax profit as of December 31, 2024, according to the audited consolidated financial statements for 2024, after the appropriation for reserves as per the regulations of the State Bank of Vietnam and the law.
11. Method of Handling Odd Shares: Shares issued as dividends to existing shareholders will be rounded down to the nearest whole number. Any fractional shares resulting from rounding (if any) will be canceled.

Example: *On the record date, Shareholder A holds 1,818 shares. With a right execution ratio of 100:60, Shareholder A will receive an additional $1,818 \times 60\% = 1,090.8$ new shares.*

According to this principle, Shareholder A will receive an additional 1,090 new shares, and the fractional part of less than 1 share will be canceled (0.80 shares).

12. Last Registration Date for Right Allocation: **September 25, 2025.**

Recipients:

- KienlongBank Shareholders;
- BOD, BOS (to report);
- Archived at: BOD Office, Administrative Department.

KIENLONG COMMERCIAL JOINT STOCK BANK

LEGAL REPRESENTATIVE

BOARD OF DIRECTOR CHAIRMAN



Tran Ngoc Minh