

**ELECTRICITY INVESTMENT -
SERVICE - TRADE JOINT STOCK
COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No : 121 /EIN-KT

HCMC, Date 29 month 8 year 2025

Explanation of business result fluctuations
for the first 6 months of 2025 compared to
the same period in 2024

**To : - State Securities Commission
- Hanoi Stock Exchange**

Pursuant to Article 14, Clause 4, Section a of Circular 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance, which provides "Guidance on information disclosure on the stock market,"

Electricity Investment - Service - Trade Joint Stock Company would like to provide the following explanation:

The reason for the more than 10% change in after-tax profit financial statements for the first six months of 2025 compared to the same period in 2024 is that the auditors made an advance provision for loan interest payable to the bank and a provision for bad debts.

No	Content	First 6 months of 2025	First 6 months of 2024	Difference
		(1)	(2)	(3=2-1)
1.	After-tax profit on Parent Company's financial statements	(76.857.610.245)	(4.464.954.646)	72.392.655.599
2.	After-tax profit on consolidated financial statements	(77.056.806.321)	(4.473.243.193)	72.583.563.128

The reason for the change of 5% or more in the after-tax profit between the pre-audited and post-audited financial statements is that the auditors made an advance provision for loan interest payable to the bank and a provision for bad debts.

No	Content	Before Audit	After Audit	Difference
		(1)	(2)	(3=2-1)
1.	After-tax profit on Parent Company's financial statements	(3.612.572.875)	(76.857.610.245)	(73.245.037.370)
2.	After-tax profit on consolidated financial statements	(3.644.936.281)	(77.056.806.321)	(73.411.870.040)

Electricity Investment-Service-Trade Joint Stock Company respectfully announces this.

Recipients:

- As above
- File at Office and Accounting Department



LEGAL REPRESENTATIVE

Hoang Huy Hung