

**SCI E&C JOINT STOCK
COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

No.: 10/2025/BCTC/SCIEC-TCKT

Hanoi, 26th August 2025.

**PERIODIC DISCLOSURE OF CONSOLIDATED FINANCIAL
STATEMENTS**

To: Hanoi Stock Exchange
State Securities Commission

In accordance with Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, guiding the disclosure of information on the securities market, SCI E&C JSC hereby discloses Reviewed Interim Consolidated Financial Statements for the accounting period from 01/01/2025 to 30/06/2025 to the State Securities Commission, Hanoi Stock Exchange as follows:

1. Organization name:

- Stock code: SCI.
- Address: 3rd floor, C tower, Golden Palace building, Me Tri road, Tu Liem ward, Hanoi.
- Tel: 02433 868 243.
- Fax: 02433 868 243.
- Email: thuyqtt@scigroup.vn.
- Website: <https://www.scigroup.vn>

2. Information disclosure content:

- Reviewed Interim Financial statements for the accounting period from 01/01/2025 to 30/06/2025.

- ☐ Separate financial statements (for listed companies without subsidiaries or superior accounting units with dependent units).
- ☒ Consolidated financial statements (for listed companies have subsidiaries).
- ☐ General financial statements (for listed companies with subordinate units maintaining separate accounting systems).

- Cases requiring explanation:



+ The auditing organization issued an opinion that is not an unqualified opinion on the financial statements (for the Reviewed / Audited financial statements):

☐ Yes ☒ No

Explanatory document in case "Yes" is selected:

☐ Yes ☐ No

+ The difference between pre-audit and post-audit profit after tax in the reporting period is 5% or more, changing from a loss to a profit or vice versa (for the Reviewed / Audited financial statements):

☐ Yes ☒ No

Explanatory document in case "Yes" is selected:

☐ Yes ☐ No

+ Profit after Corporate income tax in the income statements for the reporting period changes by 10% or more compared to the same period of the previous year:

☒ Yes ☐ No

Explanatory document in case "Yes" is selected:

☒ Yes ☐ No

+ Profit after tax reporting period shows a loss, with a change from profit in the same period of the previous year to a loss in the current period, or vice versa:

☒ Yes ☐ No

Explanatory document in case "Yes" is selected:

☒ Yes ☐ No

This information was disclosed on the company's website as of 26th August 2025 with the link: <https://scigroup.vn/quan-he-co-dong#bao-cao-tai-chinh>

3.3. Report on transactions with a value of 35% or more of total assets in 2025

In case the listed company has transactions, please fully report the following contents:

- Transaction details No. 1: Joint venture agreement between SCI JSC, SCI E&C JSC and SCI Consulting JSC (Consortium of SCI); Engineering, Procurement and Construction Contract (EPC) for Nam Mo 2 Hydropower Project between the Consortium of SCI and Nam Mo 2 Hydropower Co., Ltd.

- Ratio of transaction value / total asset value of the company (%) (based on the most recent financial statements): 67%.

- Transaction completion date (signed contract): 21/04/2023.



- Transaction details No. 2: Loan contract from Joint Stock Commercial Bank for Investment and Development of Vietnam - Ha Dong branch.

- Ratio of transaction value / total asset value of the company (%) (*based on the most recent financial statements*): 59% (ratio of maximum regular credit value / total asset value of the company).

- Transaction completion date (signed contract): 01/10/2024.

- Transaction details No. 3: Joint venture agreement between SCI JSC, SCI E&C JSC and SCI Consulting JSC (Consortium of SCI); Engineering, Procurement and Construction Contract (EPC) for Nam Sam 3A Hydropower Project between the Consortium of SCI and Nam Sam 3A Power Sole Co., Ltd.

- Ratio of transaction value / total asset value of the company (%) (*based on the most recent financial statements*): 88.0%.

- Transaction completion date (signed contract): 05/2024.

- Transaction details No. 4: Joint venture agreement between SCI JSC, SCI E&C JSC and SCI Consulting JSC (Consortium of SCI); Engineering, Procurement and Construction Contract (EPC) for Nam Mo 1 Hydropower Project between the Consortium of SCI and Phongsubthavy Group Sole Co., Ltd.

- Ratio of transaction value / total asset value of the company (%) (*based on the most recent financial statements*): 104.4%.

- Transaction completion date (signed contract): 05/2024.

We hereby commit that the information disclosed above is true and accurate, and we fully take responsibility before the law for the content of the disclosed information.

Attached documents:

- Reviewed Interim Consolidated Financial statements for the accounting period from 01/01/2025 to 30/06/2025
- Explanatory document for business results

Organization representative
Legal Representative / Authorized Person
for Information Disclosure
(Signature, full name, position, seal)



CHỦ TỊCH HĐQT

Phạm Thanh Hải





No.: ...10.../2025/SCIEC - CBTT

(Re: Explanatory for business results)

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

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Hanoi, 26th August 2025

To:

STATE SECURITIES COMMISSION,
HANOI STOCK EXCHANGE.

Organization name: SCIE&C JOINT STOCK COMPANY

Head office: 3rd floor, C tower, Golden Palace building, Me Tri road, Tu Liem ward, Hanoi

Tel: 02433 868 243

Fax: 02433 868 243

Stock code: SCI

SCIE&C Joint Stock Company would like to explain that the Profit after Corporate income tax of the Reviewed Consolidated Financial Statements for the accounting period from 01/01/2025 to 30/06/2025 changes by 10% or more compared to the same period of the previous year (previous period) and loss in this period, profit in previous period as follows:

Unit: VND

No.	Item	From 01/01/2025 to 30/06/2025	From 01/01/2024 to 30/06/2024	Differences ratio %
1	Net revenue from sales and services rendered	488,812,506,331	535,885,798,819	(8.78)%
2	Cost of goods sold	465,182,324,404	528,394,027,364	(11.96)%
3	Gross profit from sales and services rendered	23,630,181,927	7,491,771,455	215.42%
4	Financial income	10,207,300,796	3,250,354,149	214.04%
5	Financial expenses	21,393,031,588	13,462,507,104	58.91%
6	Net profit (loss) from operating activities	(12,989,302,685)	(29,297,659,144)	(55.66)%
7	Other profit (loss)	1,073,479,181	35,262,628,159	(96.96)%
8	Profit after corporate income tax	(11,915,823,504)	4,701,991,849	(353.42)%

Reasons :

During the period, the Company was constructing new projects, so both Revenue and Cost of goods sold decreased. The decrease rate of Cost of goods sold is different from decrease rate of Revenue, leading to an increase in Gross profit on sales and services rendered this period compared to the previous period.

Financial activity revenue in this period increased compared to the previous period due to foreign exchange gains generated from the Company's overseas construction activities. The financial expenses for this period increased compared to the previous period due to a rise in the Company's interest expenses and foreign exchange loss generated from the Company's



overseas construction activities. Aggregating the above factors, the net loss from operating activities in this period decreased compared to the previous period.

Other profits decreased compared to the same period last year, as in the first six months of 2024, the Company generated income from the reversal of warranty provisions for some projects.

Combining the above factors, the Profit after corporate income tax decreased when compared to the previous period and loss in this period, profit in previous period.

Recipient:

- *As above;*
- *Finance and Accounting Department ;*
- *Personnel Administration Department.*

LEGAL REPRESENTATIVE /
AUTHORIZED PERSON
FOR INFORMATION DISCLOSURE



Phan Thanh Hai

