

No.: 80/TB-CDCT

Hanoi, August 05, 2025

Re: Explanation for post-tax profit changing by more than 10% compared to the same period of the previous year and for a loss in post-tax profit for the reporting period

DISCLOSURE OF INFORMATION

To: - State Securities Commission;
- Hanoi Stock Exchange;
- Shareholders of the Company.

I. INTRODUCTION OF THE INFORMATION DISCLOSURE ORGANIZATION:

- 1. Organization Name: Mechanical Engineering Service Joint Stock Company.
- 2. Address: 8th Floor, Building A, Sky Tower, 88 Lang Ha, Lang Ward, Hanoi.
- 3. Stock Symbol: MES
- 4. Tel: 04 39331768/39332225 - Fax: 04 39332225

II. CONTENT OF INFORMATION DISCLOSURE:

Mechanical Engineering Service Joint Stock Company would like to provide an explanation regarding the post-tax profit for mid-year 2025 changing by more than 10% compared to 2024 and the post-tax profit for the reporting period being a loss (Code 60). The company has reduced expenses, resulting in a smaller loss compared to the same period in 2024. However, due to a decrease in revenue from sales and services compared to the same period of the previous year, and fixed costs such as depreciation and building management service fees are too high, the revenue is still insufficient to cover costs, so the post-tax profit in the period is still at a loss. Details are as follows:

Currency: VND

No.	Item	Half-year 2024	Half-year 2024
1	Revenue from sales and services	2,161,175,418	1,905,412,272
2	Corporate management costs	1,615,269,415	1,490,912,302
3	Profit after corporate income tax	(418,080,684)	(227,443,568)

Sincerely thanks./.

Place of receipt:

- As above;
- Board of Directors; Board of Supervisors;
- Upload to Website; CIMS;
- Archive: TCHC, TCKT.

CHAIRMAN OF THE BOARD OF DIRECTORS

Cao Tien Dung