

**MCG ENERGY AND REAL ESTATE
JOINT STOCK COMPANY**

No: 98 /CV-MCG

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Ha Noi, date 30 month 7 year 2025

Dear: **Ha Noi Stock Exchange**

- Pursuant to Circular No. 96/2020/TT-BTC of the Ministry of Finance Guiding information disclosure on the stock market issued on November 16, 2020;

- Pursuant to the Consolidated Financial Statements for the second quarter of 2025 signed on 30/7/2025;

MCG Energy and Real Estate Joint Stock Company (stock code MCG) would like to report as follows::

1. Explanation: After-tax profit differs by more than 10% between the second quarter of 2025 and the second quarter of 2024

In the second quarter of 2025, the Company collected bad debts and made provisions with a large value, so the business management costs decreased significantly compared to the same period last year by VND 1.96 billion, equivalent to a rate of 202.1%;

On the other hand, financial expenses this quarter decreased by VND 309 million, equivalent to 8.7% compared to the same period last year.

For the above reasons, the difference in after-tax profit between the second quarter of 2025 and the second quarter of 2024 is over 10%.

2. Explanation: Profit after tax in the reporting period changed from loss in the same period last year to profit in this period.

The business results of the second quarter of 2025 in the consolidated report of MCG Energy and Real Estate Joint Stock Company had a profit after tax of 664 million VND, mainly due to a sharp increase in sales and service revenue. On the other hand, financial expenses and business management expenses decreased significantly compared to the same period last year, leading to profitable business results in this reporting period.

Above is the explanation of MCG Energy and Real Estate Joint Stock Company, looking forward to continuing to receive support from Hanoi Stock Exchange.

Best regards! *R*

Recipient:

- As above;
- Board of Directors, Supervisory Board (for reporting);

**MCG ENERGY AND REAL ESTATE
JOINT STOCK COMPANY**



TỔNG GIÁM ĐỐC
Nguyễn Ngọc Hưng