

JOINT STOCK COMPANY  
RACING FAT GROUP

---o0o---

No. ....../TTr-DHDCĐ-2025

SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness

---o0o---

Hanoi, June 27, 2025

DRAFT

## REPORT

(V/v. Handling of collateral of bond lot No. DFFH213001)

Submission: Annual General Meeting of Shareholders in 2025



Dua Fat Group Joint Stock Company

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated 17/06/2020;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated 26/11/2019;
- Pursuant to the Charter of organization and operation of Dua Fat Group Joint Stock Company

The Board of Directors would like to submit to the General Meeting of Shareholders for consideration and approval the Disposal of Collateral for the DFFH2123001 bond lot as follows:

The bond lot DFFH2123001 is using the shares of shareholders as collateral. Due to the company's business situation facing many difficulties, leading to the non-timely repayment of the above bond lot, leading to the sale of collateral to recover debts.

The situation of handling of collateral is as follows:

Number of shares mortgaged as fixed assets	Shares sold	Remaining Shares
40.080.000	16.155.600	23.924.000

The Board of Directors proposes a plan for the Company to record debts to shareholders when shares are sold (which is the collateral for the bond lot, applicable to the number of shares that have been sold) with the debt conversion value as follows: 1 sold share is equivalent to 15,000 VND of debt.

Time of debt recognition: the time when the shares are sold

*Respectfully submitted to the General Meeting of Shareholders for approval.*

TM. BOARD

PRESIDENT

LE DUY HUNG